



# ISTechSupport

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## Evo-ERP and DBA Classic Training Session Phoenix, AZ

### Monday March 6, 2017 – Planning and Production

8:45 – 9:00	Registration and Introductions
9:00 – 10:00	Inventory types and Shortage Management
10:00 – 10:30	MRP
10:30 – 12:00	Work Order Creation and Processing
12:00 – 1:00	Lunch Break
1:00 – 1:30	Purchase Order Creation and Processing
1:30 – 2:00	Scheduling, Data Collection and Bar Code
2:00 - 2:30	Manufacturing Defaults
2:30 – 3:00	Warehouse Control
3:00 – 3:30	RMA & Service/Repair
3:30 – 4:00	Estimating
4:00 – 4:30	Q & A

### Tuesday March 7, 2017 – Follow the Money

8:45 – 9:00	Registration and Introductions
9:00 – 9:45	Inventory Costing Methods, Item Types and the Effect on Cost
9:45 - 10:00	Transaction Timing and Book Value
10:00 – 10:15	Unit of Measure Conversions
10:15 – 10:30	Outside Process Costing
10:30 – 11:00	Item Class and Warehouse Locations
11:00 – 11:30	Physical Inventory and Cycle Counting
11:30 – 12:00	Job Cost Reports & WIP Valuation
12:00 – 1:00	Lunch Break
1:00 – 1:30	Inventory to GL Reconciliations
1:30 – 2:00	Advance Payments and Deposits
2:00 - 2:45	Payables, Receivables and Cash
2:45 – 3:15	Accounting Dates and Defaults
3:15 – 3:30	Fixed Assets
3:30 – 4:00	Month and Year End Procedures and Accounting Utilities
4:00 – 4:30	Q & A

## **Wednesday March 8, 2017 – Unravel the Mysteries**

8:30 – 9:00	Update and Patch Installation
9:00 – 9:30	New User Setup – Workstation and menus, Terminal Server
9:30 – 10:00	Data Maintenance & Backups, Scheduled Programs
10:00 – 10:30	Create and Delete Companies, Setting up a Test Company
10:30 – 11:00	RTM Editing
11:00 – 12:00	Grids and Drill Downs
12:00 – 1:00	Lunch
1:00 – 2:00	Notes and Links
2:00 - 2:30	User Preferences, Triggers
2:30 – 3:00	JDBC Setup & Java Programs
3:00 – 4:00	Import and Export, Global Search and Replace
4:00 – 4:30	Q & A