



Password Security

Password Security in Evo-ERP uses a different Security system than DBA Classic. It is based on the User Menus but the same Usernames and Passwords are used.

A screenshot of a Windows-style dialog box titled "PS-A System Users/Passwords". The dialog has a grey background and a blue title bar. It contains several input fields and checkboxes. At the top, there are two text boxes: "Logon ID" with the value "TINA" and "Password" with the value "PASSWORD". Below these is the text "Startup Settings for this Logon ID:". Underneath, there is a "Startup Menu [0-5]" field with the value "5". A list box below it shows five options: "1 - Manufacturing", "2 - Items", "3 - Sales", "4 - System Manager", and "5 - Accounting". Below the list is a "Startup Company" field with the value "LP". Further down, there is a checkbox labeled "Can Use Maintain Database and Check File Integrity?" which is currently unchecked and has the value "N" next to it. Below that is a "Security Level [1-999]" field with the value "9" and a "Security Code [A/P/1/2/C/V/U]" field which is empty. At the bottom left is a "Help" button, and at the bottom right are "Save" and "Exit" buttons.

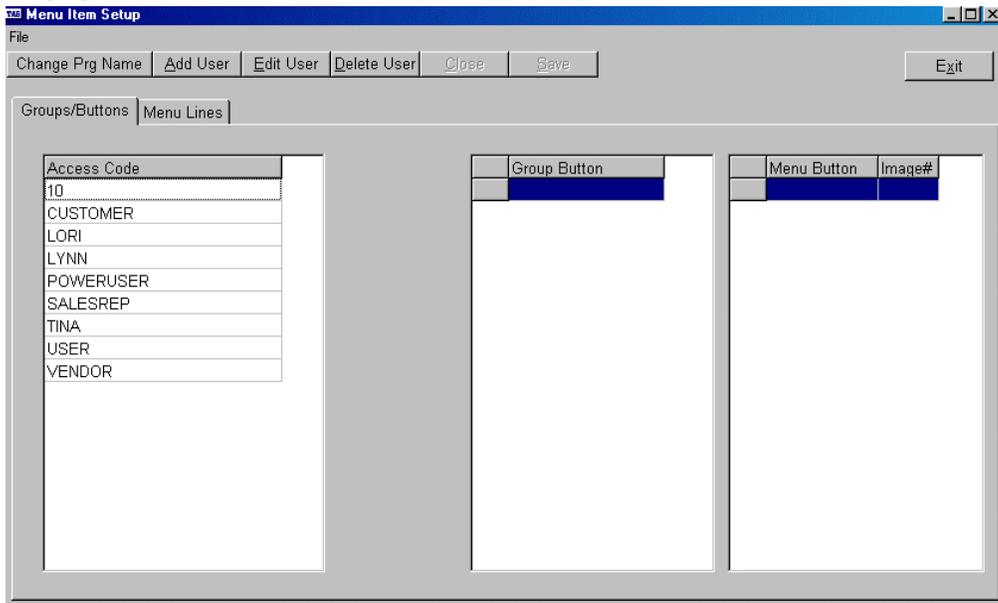
Logon ID and Password are self-explanatory. Startup Menu applies only to DBA Classic and controls which menu is displayed first when the user logs in. Startup Company applies to both DBA Classic and Evo-ERP and controls which company a user logs into. Maintain Database and Check File Integrity controls apply only to DBA Classic and should generally be set to N for non-administrative level users.

The Security Level* and Security Code* apply only to Evo-ERP. Security Level is used to control whether a user can see or edit data in the lookup grids as well as the programs, and Security Code is a way of establishing access levels for groups rather than individual menus. The code designations stand for **A**dmin, **P**ower User, **S**ales Rep **1** or **2**, **C**ustomer, **V**endor, or **U**ser. The Sales Rep, Customer and Vendor designations are special and there are some Evo-ERP reports that will restrict the from/through filters so that a customer can log into the system and have an extremely limited menu and even within that menu, only run reports listing their own orders.

There must always* be a user named ADMIN once you have established any users at

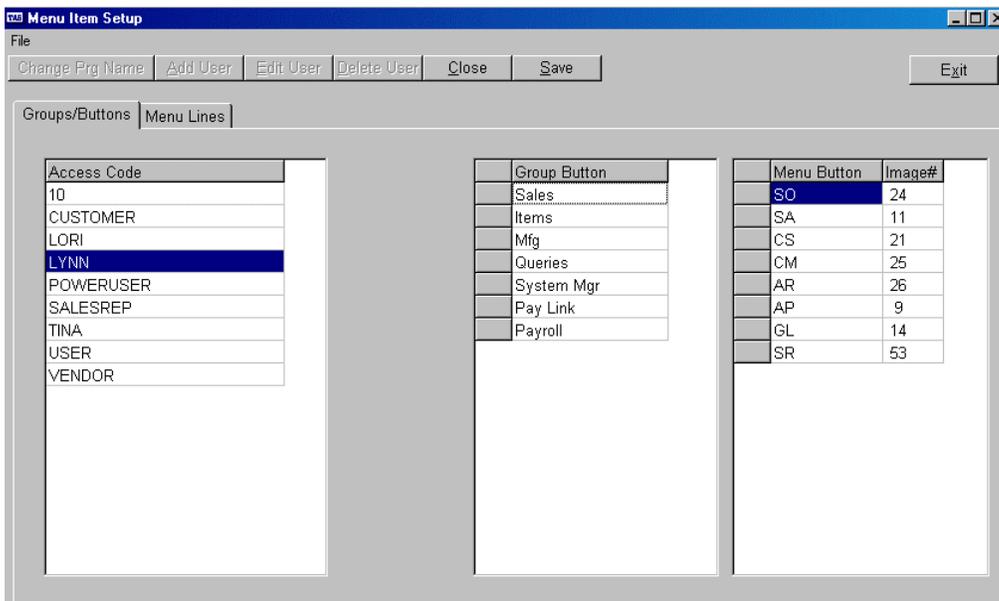
all. This ensures that, at least in Evo-ERP, so long as you remember the ADMIN password, you can't lock yourself out of the system.

TAS-G Maintain Evo-ERP Menu Access



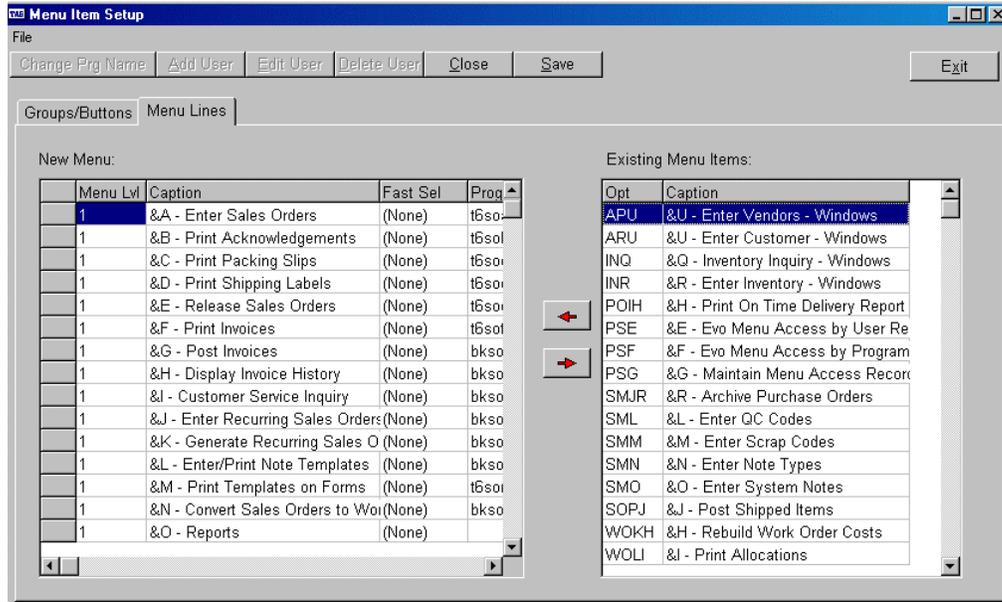
To set up the User Menus in Evo-ERP, go to TAS-G and Click Add User and enter the User Logon ID as set up in PS-A. You will then be prompted what menu to copy from and can choose from a drop down list of already established menus. The system comes with ADMIN, POWERUSER, USER, SALESREP, CUSTOMER and VENDOR predefined. While ADMIN is not on the list or drop down, you can type it in when choosing the menu to copy from.

Next, highlight the User Name and click Edit User and you will see the Group Buttons & Menu buttons.



Drag the gray boxes to the left of the list up and down to rearrange the order of the list. To completely delete a Group module such as Payroll, highlight it and enter the Delete key on the keyboard or right click and select Delete. If you highlight a Menu Button and right click, you have 2 options – Delete or move to another Group. So if you want Purchasing, Inventory and Sales order all on the same menu, you can do that.

Highlighting a Menu Button such as SO and then clicking the Menu Lines tab behind the list of names will present the complete list of programs on that menu.



The list on the left is the list of programs the user has access to and the list on the right is the list of programs that have been removed and new programs that have been added as a result of an update and need to be assigned to the user menu. Highlighting a program on either list and clicking the right or left arrow will move the program to the other side.

New menu items can be added by going to the bottom of the list and pressing the down arrow to create a blank line. Follow the Syntax of the lines already there to add an item for a custom program, or even a non-system program. Executable files can be called by the menu.

Likewise, you can add a complete menu button or Group button by going to the bottom of the list and pressing the down arrow to create a blank line, then enter the desired description. Once the empty menu button is created, click the Menu Lines tab and add program items.

If you are editing your own menu, you must Save and log out and log back in again to see the changes.